

ASMC PERMIT TRANSFER AGREEMENT

This Agreement is entered into this date by **Warrior Investment, Inc.** and **Prospcet Mining & Development Co., Inc.** in order to effect a transfer of Alabama Surface Mining Commission Permit No. P-3731 (Corinth Mine) and the responsibility, coverage, and liability there under from **Warrior Investment, Inc.** to **Prospcet Mining & Development Co., Inc.**

On the date such transfer becomes effective; **Prospcet Mining & Development Co., Inc.** agrees to assume the responsibility, coverage, and liability of ASMC Permit No. P-3731 and **Warrior Investment, Inc.** agrees to relinquish all rights that it may have under said permit.

This agreement is entered into by both parties this the 25th day of May, 2016. Said transfer is to become effective on the effective date of the ASMC Permit No. P-3731 transfer approval.

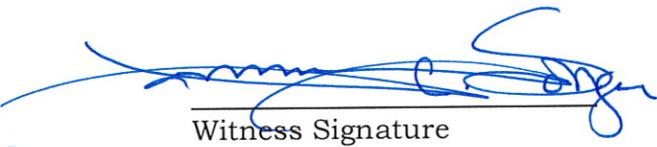
Warrior Investment, Inc.


Witness Signature

By: 
Ronald S. Bryant
President



Prospcet Mining & Development Co., Inc.


Witness Signature

By: 
Ronald S. Bryant
President