

**ASMC PERMIT TRANSFER AGREEMENT**

This Agreement is entered into this date by **Tacoa Minerals, LLC.** and **Jesse Creek Mining, LLC.** in order to effect a transfer of Alabama Surface Mining Commission Permit No. P-3855 (Seymour Mine) and the responsibility, coverage, and liability there under from **Tacoa Minerals, LLC.** to **Jesse Creek Mining, LLC.**

On the date such transfer becomes effective; **Jesse Creek Mining, LLC.** agrees to assume the responsibility, coverage, and liability of ASMC Permit No. P-3855 and **Tacoa Minerals, LLC.** agrees to relinquish all rights that it may have under said permit.

This agreement is entered into by both parties this the 23<sup>rd</sup> day of January, 2013. Said transfer is to become effective on the effective date of the ASMC Permit No. P-3855 transfer approval.

**Tacoa Minerals, LLC.**

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Witness Signature

By: John A. McNab  
John A. McNab  
President

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**Jesse Creek Mining, LLC.**

Jonathan Whitlock  
Witness Signature

By: John A. McNab  
John A. McNab  
President