

**ASMC PERMIT TRANSFER AGREEMENT**

This Agreement is entered into this date by **Warrior Investment Co., Inc.** and **Cedar Lake Mining, Inc.** in order to effect a transfer of Alabama Surface Mining Commission Permit No. P-3881 (Reese's Branch Mine) and the responsibility, coverage, and liability there under from **Warrior Investment Co., Inc.** to **Cedar Lake Mining, Inc.**

On the date such transfer becomes effective; **Cedar Lake Mining, Inc.** agrees to assume the responsibility, coverage, and liability of ASMC Permit No. P-3881 and **Warrior Investment Co., Inc.** agrees to relinquish all rights that it may have under said permit.

This agreement is entered into by both parties this the 16<sup>th</sup> day of September, 2016. Said transfer is to become effective on the effective date of the ASMC Permit No. P-3881 transfer approval.

**Warrior Investment Co., Inc.**

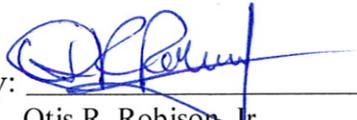
  
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Witness Signature

By:   
\_\_\_\_\_  
Ronald S. Bryant  
President



**Cedar Lake Mining, Inc.**

  
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Witness Signature

By:   
\_\_\_\_\_  
Otis R. Robison, Jr.  
President