

ASMC PERMIT TRANSFER AGREEMENT

This Agreement is entered into this date by **Tacoa Minerals, LLC.** and **Jesse Creek Mining, LLC.** in order to effect a transfer of Alabama Surface Mining Commission Permit No. P-3898 (Hebron Mine) and the responsibility, coverage, and liability there under from **Tacoa Minerals, LLC.** to **Jesse Creek Mining, LLC.**

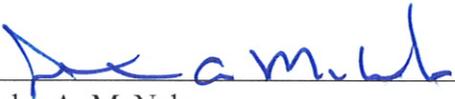
On the date such transfer becomes effective; **Jesse Creek Mining, LLC.** agrees to assume the responsibility, coverage, and liability of ASMC Permit No. P-3898 and **Tacoa Minerals, LLC.** agrees to relinquish all rights that it may have under said permit.

This agreement is entered into by both parties this the 23rd day of January, 2013. Said transfer is to become effective on the effective date of the ASMC Permit No. P-3898 transfer approval.

Tacoa Minerals, LLC.



Witness Signature

By: 

John A. McNab
President



Jesse Creek Mining, LLC.



Witness Signature

By: 

John A. McNab
President