

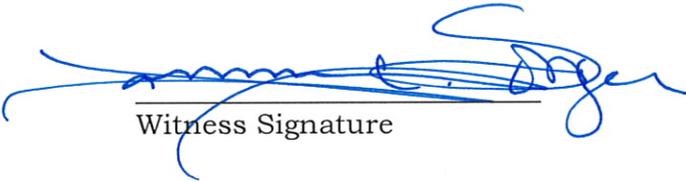
**ASMC PERMIT TRANSFER AGREEMENT**

This Agreement is entered into this date by **Warrior Investment, Inc.** and **Prospcet Mining & Development Co., Inc.** in order to effect a transfer of Alabama Surface Mining Commission Permit No. P-3941 (Maxine-Pratt Mine) and the responsibility, coverage, and liability there under from **Warrior Investment, Inc.** to **Prospcet Mining & Development Co., Inc.**

On the date such transfer becomes effective; **Prospcet Mining & Development Co., Inc.** agrees to assume the responsibility, coverage, and liability of ASMC Permit No. P-3941 and **Warrior Investment, Inc.** agrees to relinquish all rights that it may have under said permit.

This agreement is entered into by both parties this the 25<sup>th</sup> day of May, 2016. Said transfer is to become effective on the effective date of the ASMC Permit No. P-3941 transfer approval.

**Warrior Investment, Inc.**

  
Witness Signature

By:   
Ronald S. Bryant  
President

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**Prospcet Mining & Development Co., Inc.**

  
Witness Signature

By:   
Ronald S. Bryant  
President