

ASMC PERMIT TRANSFER AGREEMENT

This Agreement is entered into this date by **Blue Creek Energy Inc.** and **Coal Acquisition Sub 4 LLC** in order to affect a transfer of Alabama Surface Mining Commission Permit No. P-3964 (Blue Creek Energy Mine No. 1) and the responsibility, coverage, and liability there under from **Blue Creek Energy Inc.** to **Coal Acquisition Sub 4 LLC**.

On the date such transfer becomes effective; **Coal Acquisition Sub 4 LLC** agrees to assume the responsibility, coverage, and liability of ASMC Permit No. P-3964 and **Blue Creek Energy Inc.** agrees to relinquish all rights that it may have under said permit.

This agreement is entered into by both parties this the 28th day of DECEMBER, 20 15. Said transfer is to become effective on the effective date of the ASMC Permit No. P-3964 transfer approval.

Blue Creek Energy Inc.

Suzan Sanderson
Witness Signature

By: Dan Stickle
Dan Stickle
President

Coal Acquisition Sub 4 LLC

Jamey L Adkins
Witness Signature

By: Stephen D. Williams
Stephen D. Williams
Chief Executive Officer